



VDA WEEKLY E-MAILING

April 15, 2014

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NASUAD Weekly Update

Here is a link to the weekly National Association of States United for Aging and Disabilities (NASUAD) update where you can sign up or view the current and archived editions:

<http://www.nasuad.org/newsroom/friday-update>

Welcome to Anita Squire, DARS Coordinated Care Educator

Kathy B. Miller, MS, RN, MSHA, Director of Long-Term Care

Note: The web links in this document may change over time. DARS-VDA does not attempt to refresh the links once the week has passed. However, this document is maintained on the web for a period of time as a reference. Some links may require registration.

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DARS is happy to introduce Anita M. Squire as the new Coordinated Care Educator. She will be starting her new position on April 16 and will be housed at the Virginia Division for the Aging. Anita will serve as the liaison between the Virginia Insurance Counseling and Assistance Program (VICAP) and the Department of Medical Assistance Services (DMAS) for the Commonwealth Coordinated Care (CCC) program and will provide information and referral services for Medicare/Medicaid beneficiaries who reside within the CCC pilot areas. Her duties will include planning and coordinating educational events; working with DMAS staff to develop programming and educational materials; responding to inquiries and requests for information from beneficiaries, organizations and the public; and reporting of all CCC related activities.

Anita has a B.S. in Human Services from Virginia State University. She has worked as a financial case manager at John Randolph Medical Center, screening hospital patients for medical assistance eligibility and various benefits programs, and as a Medicaid eligibility worker at the Hopewell Department of Social Services. Since 2004, she has been a Benefit Programs Specialist at the Prince George Department of Social Services, managing an Aged, Blind and Disabled Medicaid population, in addition to a SNAP and Foster Care caseload.

Please join us in welcoming Anita to DARS-VDA. She can be contacted at (804) 662-9329 or via email at anita.squire@dars.virginia.gov.

Introducing Marcia DuBois, Livable Communities Coordinator

Kathy B. Miller, MS, RN, MSHA, Director of Long-Term Care

In 2010, Marcia DuBois joined DARS as the Livable Communities Coordinator. In this position, she serves as the DARS liaison for housing and transportation policy and planning activities, provides program support for departments within the DRS Community Based Services Division, is responsible for promoting *Virginia's Blueprint for Livable Communities*, and provides technical assistance and monitoring of community based programs and partners. As part of her monitoring duties, Marcia conducts compliance reviews for Centers for Independent Living (CILS) and provides assistance in monitoring brain injury programs, as needed. She will soon begin monitoring the Area Agencies on Aging for transportation, assisted transportation and residential repair and renovation services.

A Richmond native, Marcia began working in the disability field while completing her studies at Virginia Commonwealth University. She moved to Harrisonburg, Virginia in 1987 and became founding member and executive director of Valley Associates for Independent Living (VAIL). In 1999, Marcia earned a Master's Degree in Management and Disability Services from the



University of San Francisco and continued in her leadership role at VAIL until returning to Richmond to work for DARS.

DARS is excited to once again have the capacity to offer monitoring and technical assistance for transportation services. Marcia is evaluating and revising the current monitoring tools and is also working on the service standard for assisted transportation. In addition, she will be devising a monitoring tool that can be used for agencies that are providing residential repair and renovation services. She can be contacted at (804) 662-7083 or via email at Marcia.DuBois@dars.virginia.gov.

Congratulations to AASC for receiving the Amerinet Community Impact Innovation Award!

Tim Catherman, Director Aging Operations

St. Louis (March 27, 2014) – Amerinet, a leading national healthcare solutions organization, today announced the winners of its sixth annual [Amerinet Healthcare Achievement Awards](#). Through this awards program, Amerinet recognizes its members each year for their outstanding and innovative contributions to their patients, community and business partners in reducing healthcare costs, improving healthcare quality and serving the community. Twelve exceptional projects were chosen this year which exemplified innovation and excellence in operational improvement and financial efficiency.

“Each year I continue to be impressed with the caliber of projects undertaken by our members to improve operations and quality within their facilities despite the many challenges with which they are faced,” said Todd Ebert, Amerinet president and CEO. “It is fascinating to see how healthcare providers, both large and small, are taking a proactive role in managing healthcare reform and the future of their organizations.”

All Amerinet members, acute and non-acute, were eligible to participate in this program and submitted entries in a variety of categories – from improvement in financial management and operational efficiencies, to patient quality and community impact. A panel of judges reviewed and evaluated each entry for relevancy, operational improvement, innovation and outcome.

Each winning facility will receive two complimentary trips to the [2014 Amerinet Member Conference](#) which will be held May 20-23 at the Paris Hotel in Las Vegas, Nev. In addition to being honored at a special awards dinner, the winning projects will be featured in a professional banner session and a best practices compendium.

The honorees in each category are:

Community Impact and/or Innovation - Recognizing members for outstanding humanitarian achievement within the communities they serve or innovative excellence at their organizations.



- Appalachian Agency for Senior Citizens, Cedar Bluff, Va.
- Montfort Jones Memorial Hospital, Kosciusko, Miss.
- Yavapai Regional Medical Center, Prescott, Ariz.

Financial and Operational Improvement - Honoring the achievements of members who enhanced the bottom line, improved cash flow, maximized net patient revenue and implemented strategic operational improvements within their organizations.

- Cambridge Health Alliance / Institute for Community Health, Cambridge, Mass.
- Intermountain Healthcare, Salt Lake City, Utah
- The Polyclinic, Seattle, Wash.

Quality/Patient Care Delivery and/or Patient Satisfaction - Recognizing members who executed quality and patient safety strategies and processes to deliver exceptional patient satisfaction.

- Fairfield Medical Center, Lancaster, Ohio
- Norseland Nursing Home, Westby, Wisc.
- Verde Valley Medical Center, Cottonwood, Ariz.

Supply Chain/Data Management or Supply Cost Efficiencies - Acknowledging members who drove value and efficiency for their organizations through expansive thinking and original techniques in supply chain and data management.

- Dana Farber Cancer Institute, Boston, Mass.
- Shriners Hospitals for Children, Tampa, Fla.
- Virginia Mason Medical Center, Seattle, Wash.

Age in Action Spring Newsletter

Tim Catherman, Director Aging Operations

Please see a message below from Dr. Edward Ansello of the Virginia Center on Aging, as well as a link to the quarterly Age in Action newsletter.

Dear Friends,

Greetings. I hope that spring is springing where you are. It's been a long winter. I am pleased to attach a link below to the new spring 2014 issue of our quarterly *Age in Action*.

This issue features a case study on a troubling reality: the financial exploitation of vulnerable elders; the author is an experienced elder law attorney who offers simple and free steps to limit the risk. This issue also has articles on Road Scholar lifelong learning programs, research conflicts regarding caloric restriction, several conferences of interest, teaching group work in Iceland, and



more. There are also editorials on virtual villages and on Medicaid, calendar items, and blurbs on other items.

Each issue of *Age in Action* reaches an estimated 20,000 readers, including professionals in various fields, older adults, advocates, policy makers, educators, and others. Please read and forward this issue to friends and colleagues. As you can readily see, while we publish *Age in Action* in Virginia, much of its content is generalizable to other settings.

We'd be happy to add newcomers to our e-mail distribution list. Tell people that they can write me directly at eansello@vcu.edu and I'll add them.

With best wishes,

Ed

<http://www.sahp.vcu.edu/vcoa/newsletter/ageaction/agesp14.pdf>

May is Recognized as National Stroke Awareness Month

Cecily Slasor, Administrative Assistant

Having trouble? [View this message on our website.](#)



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May Kicks Off National Stroke Awareness Month

National Stroke Awareness Month has been recognized in May for 25 years in the U.S. Yet stroke continues to be the fourth leading cause of death – killing nearly 130,000 people a year. Public knowledge of this condition, often called a “brain

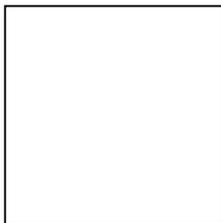
FACES OF
STROKESM

Started in 2012, the **Faces of Stroke** public awareness campaign shares over



attack,” is dangerously low. More importantly, most people simply don’t realize that up to 80 percent of strokes can be **prevented** by working with a healthcare professional to manage common stroke risks. [Learn more about why it is important to raise awareness about stroke.](#)

Stroke and Minorities



The focus of this year’s **National Stroke Awareness Month** is to increase public awareness of important stroke facts regarding minorities. These groups are at a greater risk of stroke:

- 425,000 women suffer from a stroke each year – 55,000 more than men.
- Twice as many African-Americans have strokes than Caucasians.
- Stroke is the third leading cause of death for Hispanic women and the fourth leading cause of death for Hispanic men.

[Learn more about risk factors for these.](#)

Resources at Your Fingertips



We have refreshed our resource center to help you easily create an impactful awareness message about stroke in your

700 stories submitted by stroke survivors, family members, caregivers and healthcare professionals. Illustrating the hardships, frustrations, successes and achievements, these stories inspire and give hope. [Visit the gallery](#) to connect with the stroke community. [Be sure to share your story.](#)



Know Your Risk

Check out our easy-to-use stroke risk scorecard for free online. Assess your risk and then share the completed scorecard with your healthcare professional. [Download the scorecard today.](#)

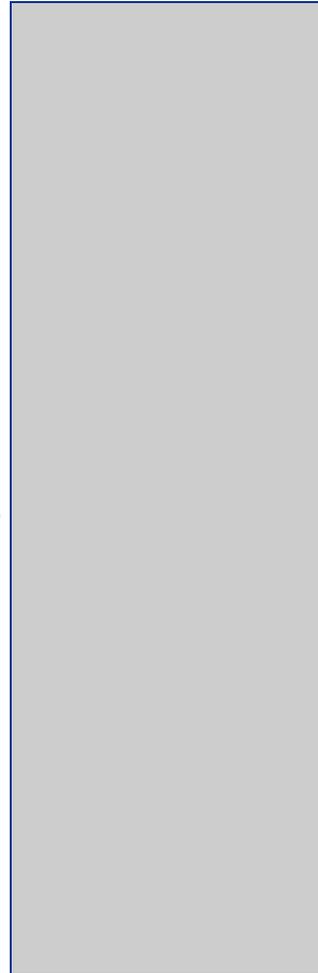


community. Here you will find promotional tools, presentations, discussion guides, web graphics and more. [Visit the Awareness Resource Center today.](#)

Special resources for healthcare professionals and health systems can be found at [StrokeAwareness.com](#) and include tools such as mass media, community outreach, social media and public relations.

Register Your Event Today

Help us save lives by raising stroke awareness in your community this May. And, for limited time, we are offering free materials if you register your community awareness event with us. If you're new to participating in **National Stroke Awareness Month**, [we can help you get started.](#)



Family Caregiver Alliance/Caregiving Policy Digest Newsletter

Ellen M. Nau, MA, Program Coordinator

Here is a link to the current issue of Caregiving Policy Digest Newsletter, a publication of the National Center on Caregiving. The newsletter looks at caregiving policy on the local, state, national and international levels.

<http://archive.constantcontact.com/fs188/1101399948055/archive/1116776854210.html>



SeniorNavigator E-Quicktip: April 16 is National Healthcare Decisions Day

Cecily Slasor, Administrative Support VDA, for Kim Tarantino, SeniorNavigator



SENIORNAVIGATOR E-QUICKTIP: April 10, 2014

April 16th is National Healthcare Decisions Day

If you were unable to speak for yourself, would your loved ones know your wishes regarding medical care? Wednesday, April 16th marks the 7th annual National Healthcare Decisions Day -- a day designed to raise awareness of the need to plan ahead for healthcare decisions whenever patients are unable to speak for themselves and to encourage the use of Advance Directives to communicate these important healthcare decisions. To learn more about Advance Directives and other information about end-of-life decisions, click on the following link.

<http://www.seniornavigator.org/virginiaNavigator/Default.aspx?.m=z&ct=26&.f=1&.ct2=163>

E-QUICKTIPS is a fast, free resource for seniors and those who care for them. Please feel free to add your branding, logo, or company name and share it with employees, colleagues, and clients through list serves, newsletters, and bulletin boards -- referencing SeniorNavigator as the source. By passing this information along, together we can create a ripple effect that can touch thousands of lives.

Virginia Elder Rights Coalition (VERC) Annual Award

Cecily Slasor, Administrative Support VDA for Kathy Pryor, Virginia Poverty Law Center

It's time to nominate a great advocate for the Virginia Elder Rights Award!! The annual Elder Rights Award recognizes individuals who have significantly advanced the fundamental civil and legal rights of elders in the Commonwealth, and the empowerment of older persons to exercise their rights. Here is your opportunity to recognize someone who is a strong advocate on behalf of elders - perhaps someone working at the grassroots level who previously has not been honored! See <http://www.vplc.org/verc-award> for more information and a nomination form. Please complete the [VERC Award Nomination Form](#) and send it to Kathy Pryor (kathy@vplc.org) by June 15. (Members of the VERC Board are not eligible for nomination.)



Richmond Townhall Meetings Scheduled for Commonwealth Coordinated Care Program

Tim Catherman, Director Aging Operations

Two townhall meetings will be held in Richmond on the new Commonwealth Coordinated Care Program (CCC), one for enrollees and one for providers. “CCC is designed to combine the same benefits under regular Medicare and Medicaid under one health plan with **one insurance card**. CCC also offers **extra benefits** not currently available through regular Medicare and

Medicaid!” (See attached flyers)

Session A: 10 AM to noon for Medicare-Medicaid Recipients, Families and Advocates

Session B: Noon to 2 PM for Healthcare and Service Providers

NAPIS State Program Report FY2013

Tim Catherman, Director Aging Operations

VDA certified the federal fiscal year 2013 National Aging Program Information System (NAPIS) - State Program Report (SPR). The NAPIS-SPR is the primary data collection for Area Agencies on Aging to report to the state on Older Americans Act (OAA) programs such as supportive services, nutrition, caregiver support, etc. It includes information about who the OAA participants are, what services they receive, and the funding expended. One of the hallmarks of the OAA is the targeting older individuals with greatest economic and social need including individuals at risk for institutional placement.

The six year composite report for Virginia is attached. The report shows a decline in the number of individuals served from 2008 to 2013. The decline is in line with a decrease in total spending. Although federal funds increased approximately 10% during the period, reductions in other funds such as local jurisdiction funding and decreases in fundraising resulted in a drop in total funds spent on OAA programs. All things being equal, the Virginia network of AAAs is targeting its services by serving more minority, rural and poverty individuals. In addition, the number of individuals with 3+ more ADLs increased 2.6% and individuals in high nutritional risk have increased 17%.

Last year 25,524 individuals received registered services such as adult day care, care coordination, chore, home delivered meals, homemaker, and personal care. The total cost of providing these valuable community based services was \$18,854,814. (Attachment)



DIVISION FOR THE AGING
VIRGINIA DEPARTMENT FOR AGING
AND REHABILITATIVE SERVICES

2014 Joint Conference on Adult Guardianship and Elder Rights

Janet James, Esq., Public Guardian Program Coordinator

The Virginia Guardianship Association and Virginia Elder Rights Coalition are excited to announce the 2014 Joint Conference on Adult Guardianship and Elder Rights to be held on Thursday July 24, 2014. The conference will be held at The Westin Richmond hotel at 6631 West Broad Street in Richmond. The conference brochure and sponsorship information are attached to this newsletter.



Richmond, VA Townhall Meeting

Wednesday, April 30, 2014

Comfort Inn Conference Center
3200 West Broad Street
Richmond, VA 23230

If you receive full Medicare and Medicaid benefits, come learn about the benefits of a new program called **Commonwealth Coordinated Care**



Program
&
Benefits



Dates
To
Know



Your
Questions
Answered

For Medicare-Medicaid Recipients, Families & Advocates

SESSION A
10:00am-12:00pm



CCC is designed to combine the same benefits under regular Medicare and Medicaid under one health plan with **one insurance card**. CCC also offers **extra benefits** not currently available through regular Medicare and Medicaid! Come learn more about this program and how it may benefit you or your loved ones and speak directly with each of the three health plans about what they can offer you under CCC.

To request special accessibility or other accommodations please email CCC@dmas.virginia.gov by April 21, 2014





Richmond, VA Townhall Meeting

Wednesday, April 30, 2014

Comfort Inn Conference Center
3200 West Broad Street
Richmond, VA 23230

If you provide healthcare services for those who receive both Medicare and Medicaid, come learn about **Commonwealth Coordinated Care**



Program
&
Benefits



Dates
To
Know



Your
Questions
Answered

**For Healthcare
& Service Providers**

SESSION B
12:00pm-2:00pm



The new CCC program will offer your care recipients opportunities for coordinating their services across the continuum of care. Come learn about the benefits of CCC for **providers** and talk with each of the health plans to learn more about authorization, billing, claims, and take an opportunity to **ask the plans your questions** directly.

To request special accessibility or other accommodations please email CCC@dmas.virginia.gov by April 21, 2014



State Program Report - Six Year Comparison

FY 2008 through FY 2013

| | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 |
|---|--------|--------|--------|--------|--------|--------|
| Total Clients | 57,835 | 59,045 | 63,303 | 58,487 | 54,283 | 53,831 |
| Total Registered Clients | 29,703 | 28,666 | 29,929 | 28,979 | 27,548 | 25,524 |
| % Minority Clients | 38.7% | 38.7% | 40.3% | 40.7% | 39.2% | 41.7% |
| % Rural Clients | 31.9% | 31.1% | 31.7% | 34.1% | 33.1% | 33.7% |
| % Clients Below Poverty | 36.8% | 38.7% | 38.7% | 38.9% | 39.2% | 40.1% |
| # Clients with 3+ ADLs | 8,269 | 8,313 | 8,656 | 8,958 | 8,894 | 8,485 |
| # of Persons at Served at High Nutrition Risk | 8,664 | 8,104 | 9,706 | 11,157 | 11,224 | 10,118 |

| Service | Persons Served | | | | | | Units of Service | | | | | |
|---------------------|----------------|--------|--------|--------|-----------|-----------|------------------|-----------|-----------|-----------|-----------|-----------|
| | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 |
| Personal Care | 875 | 972 | 1,006 | 826 | 884 | 788 | 82,924 | 156,831 | 193,461 | 159,268 | 168,165 | 174,139 |
| Homemaker | 2,124 | 1,626 | 1,427 | 1,305 | 1,263 | 1,162 | 149,904 | 129,014 | 130,514 | 113,346 | 108,141 | 97,367 |
| Chore | 20 | 596 | 588 | 522 | 497 | 406 | 219 | 4,405 | 4,522 | 3,961 | 3,982 | 3,307 |
| Home Deliv. Meals | 13,519 | 13,103 | 12,835 | 12,996 | 12,253 | 11,635 | 2,643,403 | 2,527,806 | 2,576,111 | 2,404,749 | 2,292,472 | 2,146,825 |
| Adult Day Care | 307 | 393 | 457 | 466 | 377 | 402 | 116,978 | 157,795 | 202,423 | 170,587 | 181,470 | 164,409 |
| Case Management | 353 | 372 | 620 | 92 | 231 | 78 | 3,122 | 2,508 | 3,769 | 919 | 1,453 | 794 |
| Assisted Transport. | 107 | 162 | 182 | 208 | 193 | 129 | 1,746 | 4,835 | 4,926 | 6,205 | 6,100 | 4,233 |
| Congregate Meals | 14,742 | 14,073 | 15,561 | 14,655 | 13,826 | 12,614 | 875,442 | 879,173 | 1,084,212 | 863,587 | 855,687 | 732,183 |
| Transportation | | | | | | | 525,035 | 519,588 | 508,741 | 521,150 | 526,223 | 464,448 |
| Legal | | | | | | | 7,176 | 7,497 | 8,901 | 8,454 | 7,095 | 8,024 |
| I&A | | | | | | | 125,719 | 131,238 | 146,524 | 120,672 | 103,128 | 105,140 |
| Outreach | | | | | | | 2,674,608 | 2,057,024 | 1,595,230 | 2,483,295 | 0 | 0 |
| Other | | | | | 3,252,110 | 1,608,174 | | | | | | |
| Health Promotion | | | | 9,988 | 4,617 | 3,174 | | | | | | |
| Cash & Counseling | | | | | 308 | 0 | | | | | | |
| Total | | | | | | | | | | | | |

| Service | Title III B, C and D Expenditure | | | | | | Total Title III B, C and D Expenditure | | | | | |
|-------------------|----------------------------------|--------------|--------------|--------------|--------------|--------------|--|--------------|--------------|--------------|--------------|--------------|
| | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 |
| Personal Care | \$323,094 | \$442,559 | \$499,809 | \$434,302 | \$452,098 | \$410,070 | \$1,972,677 | \$2,115,974 | \$2,361,288 | \$2,088,382 | \$2,117,861 | \$3,126,717 |
| Homemaker | \$605,777 | \$711,443 | \$811,812 | \$712,583 | \$766,208 | \$548,727 | \$2,546,475 | \$2,381,485 | \$2,349,953 | \$2,111,008 | \$2,107,085 | \$2,052,790 |
| Chore | \$8,627 | \$46,044 | \$53,985 | \$81,877 | \$73,410 | \$34,407 | \$8,760 | \$149,812 | \$151,047 | \$150,344 | \$150,038 | \$118,552 |
| Home Deliv. Meals | \$5,414,842 | \$5,602,763 | \$5,846,666 | \$6,110,287 | \$6,342,327 | \$5,690,267 | \$12,135,439 | \$12,331,127 | \$12,844,514 | \$13,185,383 | \$12,871,740 | \$12,119,092 |
| Adult Day Care | \$93,001 | \$92,548 | \$158,946 | \$80,039 | \$98,458 | \$122,782 | \$2,140,370 | \$1,890,236 | \$1,920,445 | \$1,285,588 | \$1,315,287 | \$1,315,804 |
| Case Management | \$137,105 | \$124,693 | \$108,868 | \$123,874 | \$118,286 | \$121,859 | \$478,615 | \$456,394 | \$418,717 | \$123,874 | \$118,286 | \$121,859 |
| Assisted Trans. | \$41,564 | \$60,486 | \$70,654 | \$84,382 | \$72,905 | \$58,476 | \$121,093 | \$135,086 | \$140,170 | \$150,195 | \$141,328 | \$116,674 |
| Congregate Meals | \$4,709,792 | \$5,035,944 | \$5,195,668 | \$5,535,413 | \$5,475,686 | \$5,175,649 | \$8,419,993 | \$8,873,108 | \$8,997,053 | \$9,263,070 | \$9,290,855 | \$8,636,482 |
| Transportation | \$1,977,611 | \$1,853,977 | \$1,991,480 | \$1,885,049 | \$2,184,662 | \$1,883,282 | \$5,969,284 | \$5,519,187 | \$5,598,186 | \$5,782,656 | \$5,595,700 | \$5,328,804 |
| Legal Assistance | \$282,494 | \$273,246 | \$306,168 | \$345,441 | \$310,620 | \$305,109 | \$419,636 | \$387,909 | \$547,247 | \$521,309 | \$447,872 | \$458,714 |
| I&A | \$3,025,783 | \$3,035,312 | \$3,347,349 | \$3,486,791 | \$3,349,989 | \$3,189,678 | \$3,806,215 | \$3,844,863 | \$4,120,490 | \$4,090,288 | \$3,859,547 | \$4,145,554 |
| Outreach | \$720,807 | \$658,446 | \$705,224 | \$699,865 | \$0 | \$0 | \$1,173,419 | \$855,819 | \$852,098 | \$806,290 | \$0 | \$0 |
| Other | \$2,271,715 | \$2,407,377 | \$2,419,098 | \$2,189,370 | \$2,220,323 | \$2,361,632 | \$5,081,131 | \$5,790,290 | \$5,671,678 | \$5,189,132 | \$5,132,182 | \$4,677,183 |
| Health Promotion | | | | | \$363,029 | \$501,335 | | | | | \$429,968 | \$572,699 |
| Cash & Counseling | | | | | \$484,245 | \$0 | | | | | \$795,747 | \$0 |
| Total | \$19,612,212 | \$20,344,838 | \$21,515,727 | \$21,769,273 | \$22,312,246 | \$20,403,273 | \$44,273,107 | \$44,731,290 | \$45,972,886 | \$44,747,519 | \$44,373,496 | \$42,790,924 |

Caregivers Serving Elderly Individuals

| | Caregivers Served | | | | | | Units of Service | | | | | |
|--------------------------------------|-------------------|--------|--------|--------|--------|--------|------------------|---------|---------|---------|---------|---------|
| | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 |
| Counseling, Support Groups, Training | 227 | 386 | 425 | 349 | 416 | 486 | 595 | 2,639 | 1,246 | 2,026 | 1,172 | 1,443 |
| Respite | 1,465 | 1,848 | 1,783 | 1,704 | 1,549 | 1,298 | 267,465 | 273,411 | 295,585 | 303,161 | 326,393 | 223,599 |
| Supplemental Services | 920 | 313 | 330 | 327 | 270 | 363 | 31,130 | 23,405 | 20,667 | 17,778 | 12,906 | 9,412 |
| Cash & Counseling | | | | | 65 | 0 | | | | | | |
| Access Assistance | 2,072 | 2,173 | 2,184 | 1,664 | 1,605 | 1,971 | 26,968 | 28,561 | 37,753 | 27,735 | 28,609 | 26,602 |
| Information Services | | | | | 4,010 | 3,711 | | | | | 13,745 | 6,210 |
| Total Caregivers - Section I.E | 2,482 | 2,447 | 2,449 | 2,296 | 2,178 | 1,932 | | | | | | |

| | Title III-E Expenditure | | | | | | Total Title III-E Expenditure | | | | | |
|--------------------------------------|-------------------------|-------------|-------------|-------------|-------------|-------------|-------------------------------|-------------|-------------|-------------|-------------|-------------|
| | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 |
| Counseling, Support Groups, Training | \$67,973 | \$83,665 | \$79,675 | \$127,246 | \$123,851 | \$87,426 | \$68,496 | \$88,161 | \$85,975 | \$138,099 | \$134,467 | \$96,883 |
| Respite | \$1,584,224 | \$1,500,401 | \$1,478,710 | \$1,454,150 | \$1,521,953 | \$1,406,295 | \$3,375,742 | \$3,423,781 | \$3,260,196 | \$3,297,531 | \$3,255,890 | \$2,993,837 |
| Supplemental Services | \$120,512 | \$109,041 | \$109,938 | \$109,467 | \$100,354 | \$114,434 | \$305,943 | \$199,231 | \$240,039 | \$201,806 | \$188,538 | \$175,888 |
| Cash & Counseling | | | | | \$65,589 | \$0 | | | | | \$795,747 | \$0 |
| Access Assistance | \$888,141 | \$1,087,489 | \$1,028,248 | \$1,083,773 | \$1,109,049 | \$1,096,213 | \$1,138,780 | \$1,284,497 | \$1,288,938 | \$1,357,663 | \$1,398,443 | \$1,450,627 |
| Information Services | \$315,063 | \$334,711 | \$374,051 | \$332,383 | \$266,880 | \$276,289 | \$353,308 | \$385,733 | \$466,419 | \$440,432 | \$306,223 | \$352,606 |
| Total Caregivers - Section I.E | \$2,975,913 | \$3,115,307 | \$3,070,622 | \$3,107,019 | \$3,187,676 | \$2,980,657 | \$5,242,269 | \$5,381,403 | \$5,341,567 | \$5,435,531 | \$6,079,308 | \$5,069,841 |

Grandparents and Other Elderly Caregivers Serving Children

| | Caregivers Served | | | | | | Units of Service | | | | | |
|--------------------------------------|-------------------|--------|--------|--------|--------|--------|------------------|--------|--------|--------|--------|--------|
| | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 |
| Counseling, Support Groups, Training | 0 | 0 | 0 | 6 | 17 | 13 | 0 | 0 | 0 | 30 | 55 | 65 |
| Respite | 0 | 0 | 0 | 0 | 9 | 2 | 0 | 0 | 0 | 0 | 3 | 18 |
| Supplemental Services | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Access Assistance | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Information Services | | | | | 9 | 7 | | | | | 6 | 6 |
| Total Caregivers - Section I.F | 0 | 0 | 0 | 11 | 13 | 18 | | | | | | |

| | Title III-E Expenditure (Grandparents) | | | | | | Total Title III-E Expenditure (Grandparents) | | | | | |
|--------------------------------------|--|---------|---------|---------|---------|---------|--|---------|---------|---------|---------|---------|
| | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 | FY2008 | FY2009 | FY2010 | FY2011 | FY2012 | FY2013 |
| Counseling, Support Groups, Training | \$0 | \$0 | \$0 | \$3,000 | \$5,286 | \$2,268 | \$0 | \$0 | \$0 | \$3,000 | \$6,048 | \$2,835 |
| Respite | \$0 | \$0 | \$0 | \$0 | \$1,930 | \$600 | \$0 | \$0 | \$0 | \$0 | \$2,830 | \$600 |
| Supplemental Services | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Access Assistance | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Information Services | \$620 | \$1,000 | \$1,000 | \$1,000 | \$1,000 | \$398 | \$620 | \$1,000 | \$1,000 | \$1,000 | \$1,000 | \$398 |
| Total Caregivers - Section I.F | \$620 | \$1,000 | \$1,000 | \$4,000 | \$8,216 | \$3,266 | \$620 | \$1,000 | \$1,000 | \$4,000 | \$9,878 | \$3,833 |



2014 Joint Conference on Adult Guardianship and Elder Rights

Inherent Tension and Challenges in Adult Guardianship

Presented by the

Virginia Guardianship Association and the Virginia Elder Rights Coalition

Thursday, July 24, 2014

The Westin Richmond
6631 West Broad Street
Richmond, VA 23230
1-888-627-7786

Conference Schedule

8:00 – 9:00 Registration

9:00 – 9:10 Opening remarks

9:10 – 10:15 Keynote Address: *Guardianship IS Living the Life of Another: Lessons from Guardianship in Virginia* – Pamela B. Teaster, Ph.D.

10:15 – 10:30 Break

10:30 – 12:00 Breakout Sessions

Legal Track: Mediation in Contested Guardianship cases: A Better Way to Resolve Conflict – Carolyn Rodis, J.D. and Jeannette Twomey, J.D.

This workshop examines a contested guardianship case that was referred to mediation. Its focus is on the mediation process and its compatibility with guardianship proceedings. Participants will learn about the roles of attorneys in mediation and the unique role of the mediator. They will identify specific elements of mediation that enable clients to resolve underlying issues beyond the scope of legal remedies. The workshop also offers guidance for referring appropriate cases to mediation and selecting qualified mediators. Workshop materials include Virginia mediation statutes that provide for confidentiality, court referral, and informed consent to mediation.

Professional Guardian Track: *Mental Health Issues in the Virginia Guardianship Practice* – Shawn Majette, Esq. and Patricia Winsor, L.C.S.W.

Ms. Winsor, a Chapter 8 qualified mental health professional with hundreds of emergency crisis encounters in her professional career in Richmond and Goochland, and Mr. Majette, a guardian for many persons who has participated in thousands of civil commitment proceedings, will lead a discussion about Chapter 8 psychiatric and Chapter 11 medical care interventions in Title 37.2 of the Virginia Code. Relevant statute and form citations will be given, along with web based forms for relevant documents (protest advance medical directives, forms for Chapter 8 and Chapter 11 interventions), and procedures for avoiding or deferring civil commitment in advance medical directives and guardianship orders, Virginia Code § 37.2-805.1.

12:00 – 1:30 Lunch and VERC Award

1:30 – 3:00 Breakout Sessions

Legal Track: *Mental Health Issues in the Virginia Guardianship Practice* – Shawn Majette, Esq. and Patricia Winsor, L.C.S.W.

Ms. Winsor, a Chapter 8 qualified mental health professional with hundreds of emergency crisis encounters in her professional career in Richmond and Goochland, and Mr. Majette, a guardian for many persons who has participated in thousands of civil commitment proceedings, will lead a discussion about Chapter 8 psychiatric and Chapter 11 medical care interventions in Title 37.2 of the Virginia Code. Relevant statute and form citations will be given, along with web based forms for relevant documents (protest advance medical directives, forms for Chapter 8 and Chapter 11 interventions), and procedures for avoiding or deferring civil commitment in advance medical directives and guardianship orders, Virginia Code § 37.2-805.1.

Professional Guardian Track: *Mediation in Contested Guardianship Cases: Resolving Disputes Beyond the Legal Remedies* – Carolyn Rodis, J.D. and Jeannette Twomey, J.D.

This workshop explores the potential of mediation to resolve family disputes pre-guardianship, during guardianship proceedings, and post-guardianship. Participants will learn about key features of the mediation process and its effectiveness in dealing with conflicts at the root of many guardianship proceedings. The workshop examines a realistic guardianship case, focusing on the roles of the mediator and attorneys and how a mediative approach can transform adversarial debates into constructive problem-solving. Participants will have the opportunity to practice selected mediator skills.

3:00 – 3:15 Break

3:15 – 4:30 General Session: *Considerations for Guardians on the Sexuality of Persons Under Guardianship* - Pamela B. Teaster, Ph.D.

This session will help attendees to understand basic ethical principles and considerations concerning sexuality of persons under guardianship and to explore strategies that have proven useful in cases involving the sexuality of persons under guardianship.

4:30 – 5:30 Reception

Application is pending with the Virginia State Bar and Office of the Executive Secretary State Supreme Court for continuing legal education credits for attorneys and qualified guardians ad litem for adults, and with NASW Virginia Chapter for continuing education credits for social workers.

Accommodations

The Westin has a limited number of rooms available at a group rate of \$83/night plus tax.

To make reservations, please call 1-888-627-7786 and request the group rate "Virginia Guardianship Association".

This rate is available until July 8 or until the room block is full. We encourage early reservations to ensure receiving the special rate.

Registration

Payment is due by **Tuesday, July 8, 2014**. A late fee of \$50 will be added to all registrations received after July 8, 2014. No refunds are allowed once a registration has been processed.

If you have not paid 2014 Virginia Guardianship Association membership dues, you may include payment and register at the member rate. (See registration form to include membership dues.)

Note: Organizations registering 3 or more attendees will receive a \$15.00 discount per attendee.

Please mail your registration form and check made payable to the Virginia Guardianship Association to:

Virginia Guardianship Association
P.O. Box 6357
Newport News, VA 23606

(VGA cannot accept credit cards.)

Please call VGA at (804) 261-4046 if you need further information.

Registration Form

| | |
|--|--|
| Name as it should appear on name tag | |
| Title | |
| Organization | |
| Address | |
| Phone | |
| Email | |
| If you wish to have a vegetarian meal, check here _____ | |
| VGA Members | Non VGA Members |
| If postmarked on or before May 31: \$175 | If postmarked on or before May 31: \$195 |
| If postmarked after May 31: \$200 | If postmarked after May 31: \$235 |
| *Discount (if applicable): \$ | *Discount (if applicable): \$ |
| Membership dues (if not yet paid for 2014) Individual \$35 ____ Organizational \$50 ____ | |
| Total Due: \$ | Total Due:\$ |
| *Organizations registering 3 or more attendees receive a \$15 discount per attendee. | |

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Sponsorship Levels

Print Sponsor \$950 *(one available)*

- Name and logo on cover of conference handbook
- Full page ad in conference book
- Recognition on VGA website and during opening remarks
- Name and logo included all email announcements
- Brochures on Resource Table
- Two complimentary conference registrations
- Hotel registration at discounted conference rate
- Complimentary conference book

Lunch Sponsor \$750 *(This level has been filled)*

- Opportunity to address attendees during lunch for 10 minutes
- Recognition on VGA website and during opening remarks
- Brochures on Resource Table
- One complimentary conference registration
- Hotel registration at discounted conference rate
- Complimentary conference book

Table Sponsor \$350

- Recognition on VGA website and during opening remarks
- Sign with name on sponsored lunch table
- One complimentary conference registration
- Hotel registration at discounted conference rate
- Complimentary conference book

Resource Table \$50

- Opportunity to display brochures/pamphlets on Resource Table during conference
- Recognition during opening remarks